# Signing a document in DocuSign?

DocuSign is an electronic signature platform that allows you to send, sign, and manage documents securely online.

# ▼ To Sign a Document (As a Recipient):

#### 1. Open the Email Invitation

o Click the "Review Document" button in the email sent from DocuSign.

#### 2. Agree to Use Electronic Signatures

o A disclosure will appear. Click "Agree" to continue.

## 3. Start Signing

o Click the "Start" button. DocuSign will guide you to each field requiring action.

#### 4. Adopt Your Signature

 You can choose a pre-drawn signature, draw your own, or upload an image of your signature.

#### 5. Finish

Once all fields are completed, click "Finish". You'll receive a copy via email.

#### **☒** To Send a Document for Signature:

#### 1. Log into DocuSign

o Go to https://www.docusign.com and log in or create an account.

# 2. Click "Start" or "Send an Envelope"

o Choose "Send a Document" or click "New" > "Send an Envelope".

#### 3. Upload Your Document

o Drag and drop the file, or click to upload from your computer or cloud storage.

#### 4. Add Recipients

 Enter the recipient's name and email address. You can add multiple signers and specify signing order.

#### 5. Set Signing Fields

• Click "Next" to drag signature, date, initials, text fields, etc., onto the document.

#### 6. Customize Message (Optional)

Add a subject and message for the recipient.

#### 7. Send It!

Click "Send". The recipient will receive an email to sign the document.

# Steps to Sign a PDF with a Certificate in Adobe Acrobat Reader DC

## 1. Open the PDF in Adobe Acrobat Reader

• Right-click the file > **Open with** > *Adobe Acrobat Reader*.

#### 2. Go to the Certificates Tool

- Click "Tools" in the top menu.
- Scroll down and click on "Certificates".
- Then click "Open".

⚠ If you don't see the Certificates tool, update Adobe Reader or use Acrobat Pro.

# 3. Click "Digitally Sign"

- In the toolbar, click "Digitally Sign".
- Your cursor will turn into a crosshair. Click and drag to draw a signature box where you want the certificate-based signature to appear.

#### 4. Choose Your Digital ID

- A window will pop up showing available certificates.
- Select your digital certificate and click "Continue".

# ✓ If no certificate is listed:

 Click "Configure New Digital ID" and follow the steps to import one (from a file, Windows certificate store, or create a self-signed one).

# 5. Sign and Save the Document

• Click "Sign".

•	You'll be prompted to save the file (usually as a new version with the signature embedded).